

PRINCIPAL
2025 Investment
Outlook

Adapting global strategies to local realities

29 April 2025

Great Room, W Kuala Lumpur

Navigating today's complex investment landscape requires more than just market awareness—it demands a strategic approach that translates global insights into actionable opportunities. As economic shifts reshape the financial world, investors must position their portfolios to balance risk and capture growth.

At the forefront of this discussion is **Todd Jablonski**, CIO & Global Head of Multi-Asset & Quantitative Strategies at Principal Asset Management. Todd will set the stage with a high-level global market outlook, unpacking key macroeconomic forces, market volatility, and the evolving role of multi-asset strategies in building resilient portfolios. Following his insights, Todd will engage with leading investment experts from Southeast Asia and Malaysia in a dynamic discussion—bridging global perspectives with local investment realities. Together, they will examine the trends, risks, and opportunities shaping markets, offering actionable strategies to help investors navigate the year ahead with confidence.

8:00 AM - 9:00 AM **Guest Arrival | Breakfast & Networking**

9:00 AM - 9:05 AM **Emcee Welcome & Introductions**

9:05 AM - 9:10 AM **Welcome & Opening Remarks**

Munirah Khairuddin, Chief Executive Officer, Principal Asset Management Berhad (Group of Companies), and Managing Director, Strategic Distribution & Institutional Client Relations (Southeast Asia & Global Shariah)

9:15 AM - 9:55 AM **Global Market Outlook – Navigating Volatility with Multi-Asset Strategies**

Todd Jablonski, CFA, CIO & Global Head of Multi-Asset & Quantitative Strategies, Principal Asset Management

Todd will provide a deep dive into the global market outlook, examining key macroeconomic trends and the forces shaping market dynamics. He will offer insights into the risks and opportunities ahead while highlighting the role of multi-asset strategies in building resilient, well-diversified portfolios to navigate volatility and capture growth in an evolving landscape.

30 min Presentation | 10 min Q&A

9:55 AM - 10:20 AM **Fixed Income in Focus: Resilient Opportunities in a Volatile Market**

Wan Howe Chung, Head, Asian Fixed Income, Principal Asset Management

INTERVIEWED BY:

Phillip Saran, APAC Multi-Asset Product Specialist, Principal Asset Management

Howe will provide a comprehensive analysis of the fixed income market, spanning global and Asian perspectives. This session will delve into how fixed income can offer stability and resilience amidst market volatility, examining its essential role in portfolio diversification and risk mitigation in today's dynamic economic climate.

10:20 AM - 10:50 AM **Tea Break & Networking**

10:50 AM - 11:20 AM **Fireside Chat: Multi-Asset Strategies in Action – Adapting Global Strategies to Local Realities**

MODERATED BY:

Todd Jablonski, CFA, CIO & Global Head of Multi-Asset & Quantitative Strategies, Principal Asset Management

PANELISTS:

Wan Howe Chung, Head, Asian Fixed Income, Principal Asset Management

Wong Loke Chin, CIO, Fixed Income, Principal Malaysia

Lee Chun Hong, CIO, Equities, Principal Malaysia

Todd Jablonski will lead a dynamic exchange with local and regional investment experts, uncovering how global multi-asset strategies translate into real-world applications in Malaysia and Southeast Asia. The discussion will focus on how regional economic trends, market volatility, and local opportunities influence investment decisions. The CIOs will share their perspectives on leveraging global strategies for local market resilience, managing risk, and uncovering growth potential in Malaysia's and Southeast Asia's evolving investment landscape.